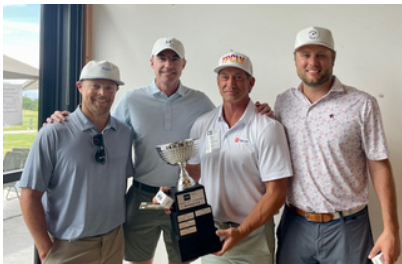


Partnership Program 2026



ABOUT THE COLORADO FINANCIAL PLANNING ASSOCIATION:

The COFPA has 400+ financial professional members passionate about elevating the profession that transforms lives. We represent a broad spectrum of specialties that include financial planning, wealth management, investment advisory, broker-dealer services, insurance, annuities, investments, accounting, banking, trust, law, employee benefits, and estate planning. Our entire FPA membership approaches 20,000 – please join us!

MISSION:

Colorado FPA is your partner in planning by helping you realize your vision of professional fulfillment through Practice support, Learning, Advocacy, and Networking (PLAN).

CHAPTER PROFILE:

The COFPA consists of Financial Planners, Wealth Managers, Registered Investment Advisors, CPAs, JDs, Life/DI/Health/PC Insurance Agents and Registered Securities & Service providers.

EXPOSURE:

Our Golf Tournament, Annual Forum, Advanced Planning Day, Wine Tasting Event, Partner CFP® CE webinars, and more create regular interactions with members to help you build long-term business relationships.

RECOGNITION:

Gain consistent visibility and branding as a COFPA Partner. Our year-round activities include a Partner Directory, digital materials, as well as links on our website and in e-newsletters.

SOCIAL MEDIA IMPACT:

Be authentic and tell your story! Be active through COFPA's extensive followers on LinkedIn, Facebook, Twitter, newsletters, and webpage impressions. These entities leave hundreds of thousands of digital footprints that build trust.

**Partnerships are available on a first-come first-served basis. Limited availability.*



BENEFITS AT A GLANCE:

\$6,950

\$5,750

\$3,450

\$2,450

FORUM, GOLF AND CHAPTER MEETINGS

	DIAMOND	PLATINUM	GOLD	SILVER
Free Registration				
Annual Forum	VIP	●	●	●
Advanced Planning Day	●	●	●	●
Private Market Symposium	●	●	●	●
Wine Tasting by Women of FPA	●	●	●	●
Holiday Party	●	●	●	●
Rocky Mountain Showdown (CU v DU v CSU student)	●	●	●	●
Rockies Game	●	●		
Golf Tournament	DIAMOND	PLATINUM	GOLD	SILVER
Foursome / Single Included	4	4	2	1
Hole Sponsor	●	●	●	
Hole Co-Sponsor				●
Speaking & Meetings	DIAMOND	PLATINUM	GOLD	SILVER
50 minute presentation at Annual Forum	●			
5 minute presentation at advanced planning day		●		
One 1-hour CFP CE presentation to a COFPA audience		●	●	
Option to be venue host	●	●		
Option to invite chapter to your companies events	●	●		
MEMBERSHIP COMMUNICATIONS	DIAMOND	PLATINUM	GOLD	SILVER
Electronic list of COFPA members, name and business address	●	●		
Listing in the COFPA newsletter with link to your website	●	●	●	●
Advertisement with your content in the newsletter	4	2		
Company logo and contact information on website	●	●	●	●
Social media postings	12	10	4	4
Inclusion in a Digital Partner Directory	●	●	●	●

COLORADO CHAPTER OFFICE